

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

2 October 2018

Change of Registered Office

Consolidated Operations Group Limited (ASX: COG) ("Company") advises that the Registered Office of the Company will change, effective 2 October 2018, to:

Level 5 126 Phillip Street Sydney NSW 2000

Yours faithfully,

David Franks

Company Secretary

Consolidated Operations Group Limited