



AUSTPAC RESOURCES N.L.

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2 October 2018

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L.
AUDITED STATUTORY FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2018

Thank you for your letter dated 2 October 2018.

In reply to your questions:

- The audited statutory financial statements for the year ended 30 June 2018 have been completed and are awaiting two minor confirmations prior to lodgement.
- The Company believes that lodgement will occur on Friday 5 October 2018.
- Austpac Resources NL has appropriate systems in place to comply with reporting obligations under the listing rules on a timely basis. Austpac Resources NL has a sound record of ASX reporting in the past and will ensure that reporting obligations under the Listing Rules are met on time in future.

If you require further information please contact me.

Yours faithfully

N.J. Gaston
Company Secretary



2 October 2018

Mr Nicholas Gaston

Company Secretary
Austpac Resources NL
Level 3
62 Pitt Street
Sydney NSW 2000

By email

Dear Mr Gaston

Austpac Resources NL (the “Entity”): non-compliance with Guidance Note 8

We note that the securities of the Entity were suspended from official quotation on 1 October 2018 under Listing Rule 17.5 for failing to lodge its full year statutory financial accounts under Listing Rule 4.5 by the due date.

As explained in section 4.23 of Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*:

Where an entity has been suspended from quotation under Listing Rule 17.5 for breaching an ASX Listing Rule, ASX will expect the entity to make an immediate announcement to the market to that effect, explaining the reason for the breach and when the entity expects to be in a position to rectify the breach so that trading in its securities can resume.

We are writing to you because you have not complied with this guidance. Accordingly, we ask that you answer each of the following questions:

1. Please explain why the statutory financial accounts were not lodged by the due date.
2. When does the Entity expect to be able to lodge the statutory financial accounts so that trading in its securities can resume?
3. What arrangements does the Entity have in place, or propose to put in place, to ensure that it will be able to comply with its reporting obligations under the Listing Rules in a timely manner in the future?

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by not later than 1:00pm AEST today, 2 October 2018. .

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by email. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

ASX would remind the Entity that its obligation to comply with the Listing Rules, and in particular the continuous disclosure requirements in Listing Rule 3.1, is not affected by the suspension of its securities from quotation (see Listing Rule 18.6).

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Should the Entity's suspension from quotation continue, ASX would also remind it of the recommendation in section 4.23 of Guidance Note 8 that it implement a system of periodic (monthly or quarterly) disclosures to ensure that the market and its security holders are provided with regular updates as to its status and, in particular, the plans it may have for trading in its securities to resume and its progress in implementing those plans. If the Entity fails to make such disclosures voluntarily at least quarterly, it may be required by ASX to provide such information to ASX for release to the market.

If you have any queries or concerns about any of the above, please contact me immediately.

Kind regards

[Sent electronically without signature]

George Tharian

Adviser, Listings Compliance (Sydney)