

2 October 2018

Company Announcements  
Australian Stock Exchange, Sydney

**Interim Portfolio Valuation Update**

**Portfolio value at month end of \$112.0 million (Cum-Dividend)**

The Manager of Clime Capital Limited ("Company") advises that at the close of business on 28 September 2018, the gross value of the Company's investment portfolio was approximately \$112.0 million (Cum-Dividend).

During the month, the Company paid \$0.3 million as quarterly interest payment to Company's Convertible Noteholders for the period beginning 1 June 2018 to 31 August 2018.

In accordance with the on-market buy-back scheme, the Company during the month bought back 35,000 ordinary shares for \$32,260 at an average price of \$0.922 per share.

A full NTA review will be released to the market prior to the 15 October.

For further information contact:

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