

3 October 2018

US Masters Residential Property Fund
URF Notes (ASX: URFHA) redemption complete

On 7 September 2018, Walsh & Company Investments Limited, as responsible entity for the US Masters Residential Property Fund (ARSN: 150 256 161) (**Fund** or **URF**), provided notice to the trustee of URF Notes, Australian Executor Trustees Limited, of its intention to redeem the outstanding URF Notes on 30 September 2018 (**Redemption Date**). The redemption sum payable per URF Note is the issue price of \$100 plus all accrued but unpaid interest of \$1.95 as at the Redemption Date (**Redemption Sum**).

The Fund confirms the Redemption Sum was paid to all URF Note holders.

Formal request for removal from official list

As a result of the successful redemption of all URF Notes, URF formally requests removal of the class URFHA from the ASX official list.

For further information contact:

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The US Masters Residential Property Fund was the first Australian listed entity with the primary strategy of investing in the US residential property market. Its portfolio comprises freestanding and multi-dwelling properties in the New York metropolitan area.