

4 October 2018

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L.
AUDITED STATUTORY FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 JUNE 2018

The expected date for lodgement of the completed audited statutory financial statements of Austpac Resources N.L. is Thursday 11 October 2018.

N.J Gaston
Company Secretary