

AUSTPAC RESOURCES N.L.

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4 October 2018

The Manager Company Announcements Australian Stock Exchange Limited Exchange Centre Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L. AUDITED STATUTORY FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2018

The expected date for lodgement of the completed audited statutory financial statements of Austpac Resources N.L. is Thursday 11 October 2018.

N.J Gaston Company Secretary