

National Stock Exchange of Australia Limited ACN 000 902 063

NSX Limited ACN 089 447 058 and Subsidiary Entities

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4 October 2018

ASX Market Announcements Office ASX Limited

20 Bridge Street SYDNEY NSW 2000

MARKET ANNOUNCEMENT

Placement Completed

- NSX advises that the issue of shares to the new investors has been completed.
- NSX raises \$3.3 million via a placement at \$0.15.
- NSX welcomes four new professional investor shareholders.

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), a Tier 1 securities exchange operator, is pleased to announce that today it has confirmed the receipt of funds from four new professional investors and has completed the issue of 22,185,793 shares at \$0.15 to those investors.

The new investors will be eligible to participate in the 1:2 rights issue at \$0.15 due to close on 19 October 2018.

The placement was completed under ASX Listing Rule 7.1.

For further information, please contact:

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About NSX - www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.