

National Stock Exchange of Australia Limited ACN 000 902 063

NSX Limited ACN 089 447 058 and Subsidiary Entities

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4 October 2018

ASX Market Announcements Office ASX Limited

20 Bridge Street SYDNEY NSW 2000

MARKET ANNOUNCEMENT

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

NSX Limited (NSX) has today issued 22,185,793 fully paid ordinary shares (Shares) to certain professional investors under a placement within NSX's available placement capacity.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), NSX gives ASX notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (c) as at the date of this notice, NSX has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For further information, please contact:

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About NSX - www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.