

Structured Investments
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4 October 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares S&P/ASX 20 ETF (ILC)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares S&P/ASX 20 ETF (ILC)
Distribution/Entitlement	Estimated distribution
Amount	\$0.5465 per security
Ex-distribution/Entitlement Date	05 October 2018
Record Date	08 October 2018
Payment Date	On or about 17 October 2018

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The following SFIs will commence trading ex-distribution on the same date as the underlying securities are ex-distribution. Should the final distribution amount differ from the above mentioned estimated amount Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

Resulting Change in Completion Payment for Self Funding Instalments

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
ILCSWA	\$11.6082	\$0.5465	\$11.0617
ILCSWR	\$13.7777	\$0.5465	\$13.2312
ILCSWT	\$10.0750	\$0.5465	\$9.5285
ILCSWX	\$6.0573	\$0.5465	\$5.5108
ILCSWZ	\$6.4503	\$0.5465	\$5.9038

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation