

Structured Investments
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4 October 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
iShares Core S&P/ASX 200 ETF (IOZ)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

| | |
|---|------------------------------------|
| Securities | iShares Core S&P/ASX 200 ETF (IOZ) |
| Distribution/Entitlement | Estimated distribution |
| Amount | \$0.4276 per security |
| Ex-distribution/Entitlement Date | 05 October 2018 |
| Record Date | 08 October 2018 |
| Payment Date | On or about 17 October 2018 |

Correspondingly, the following Westpac VIEWS will commence trading on an ex-distribution basis on the same day as the underlying securities:

IOZIWL

Should the final distribution amount differ from the above mentioned estimated amount, Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation