

ASX Announcement

4 October 2018

DATE OF 2018 ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.1, Litigation Capital Management Limited (LCM) (ASX: LCA) advises that it will hold its 2018 Annual General Meeting (AGM) on Thursday 29 November 2018 commencing at 10am (Sydney time) in Sydney.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting which will be provided to shareholders in October 2018. The Notice of Meeting will also be available on the ASX Company Announcements Platform and the Company's website (www.lcmfinance.com).

Litigation Capital Management Limited provides litigation financing and ancillary services to enable the recovery of funds from legal claims in Australia. It serves companies and individuals primarily in the areas of commercial and insolvency matters, and class actions. Litigation Capital Management Limited was founded in 1998 and is based in Sydney, Australia.