



Companies Announcement Platform  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

5 October 2018

**Scottish Pacific Group Limited (SCO): Date of 2018 Annual General Meeting**

In accordance with ASX Listing Rule 3.13.1, Scottish Pacific Group Limited (ASX code: SCO) (**Scottish Pacific**) advises that it will hold its 2018 Annual General Meeting (**AGM**) on Friday, 30 November 2018 at Dexus Place, Level 5, 1 Margaret St Sydney NSW 2000.

In connection with the proposed scheme of arrangement in respect of Scottish Pacific and its shareholders (as announced on ASX on Monday, 24 September 2018) (**Scheme**), it is expected that the Supreme Court of Victoria will order a meeting of Scottish Pacific's shareholders to consider and, if thought fit, to agree to the Scheme (**Scheme Meeting**).

It is anticipated that the Court will order the Scheme Meeting to be held on 30 November 2018 at 10.30am (Sydney time) at Dexus Place, Level 5, 1 Margaret St Sydney NSW 2000. The AGM will be held immediately following the conclusion of the Scheme Meeting.

Shareholders will be advised of further details regarding the AGM and Scheme Meeting in November 2018.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Emma Lawler'.

Emma Lawler  
Company Secretary

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