

Market Announcement



8 October 2018

LandMark White Limited

ABN: 50 102 320 329

ACN: 102 320 329

Level 6, 55 Clarence Street
Sydney NSW 2000

Telephone: (02) 8823 6300

Facsimile: (02) 8823 6399

LANDMARK WHITE (ASX: LMW) OFFER TO ACQUIRE TAYLOR BYRNE

LandMark White Limited (LMW) advises that it has made an offer to the shareholders of Taylor Byrne Holdings Pty Ltd (**Taylor Byrne**) to acquire all of the issued shares in Taylor Byrne (**Transaction**). Consideration for the Transaction is proposed to be in the form of cash and fully paid ordinary shares in LMW (**LMW Shares**).

In order to satisfy the requirements of the *Corporations Act 2001* (Cth) (**Corporations Act**) for the issue of LMW Shares, LMW will be providing an Offer Information Statement (**OIS**) to all Taylor Byrne shareholders.

The OIS has been lodged with ASIC and will be released to the ASX shortly after this announcement.

For further information please contact:
Mr John Wise, CFO & Company Secretary
john.wise@lmw.com.au or (02) 8823 6364

About LMW

Founded in 1982, listed on the Australian Stock Exchange in 2003, with over 600 shareholders, LMW is one of Australia's leading independent valuation and property consultancy companies. Our clients are people and companies throughout Australia who need a broad range of property valuation services. Whether they are lenders, investors or homeowners, LMW is their essential partner when it comes to expert advice and quality valuation reports. Our focus is providing unrivalled property services that minimise the risks.