



Notification of interest payment & interest rate change

Announcement Summary

Entity name

TATTS GROUP LIMITED

Security on which the Interest Payment will be paid

TTSHA - BOND 3-BBSW+ 3.10% 5-07-2019

Announcement Type

New announcement

Date of this announcement

Monday October 8, 2018

Interest Payment Amount

AUD 1.2940

Ex Date

Thursday December 27, 2018

Record Date

Friday December 28, 2018

Payment Date

Monday January 7, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TATTS GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

19108686040

1.3 ASX issuer code

TTS

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday October 8, 2018

1.6 ASX +Security Code for Interest Payment

TTSHA



ASX +Security Description

BOND 3-BBSW+ 3.10% 5-07-2019

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Monday January 7, 2019

2A.2 +Record Date

Friday December 28, 2018

2A.3 Ex-Date

Thursday December 27, 2018

2A.4 First day of payment period

Friday October 5, 2018

2A.5 Last day of payment period

Sunday January 6, 2019

2A.6 Number of days in the payment period

94

2A.7 Interest rate expressed as a per annum rate

5.024700 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.294000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.29400000

2A.10(i) Comment on how the interest payment amount per security is calculated

As per the Tatts Bonds prospectus dated 6 June 2012

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Friday October 5, 2018

3.2 Comments on how the date that interest rate is set is determined

As per the Tatts Bonds prospectus dated 6 June 2012

3.3 Interest base rate

1.9247 %

3.4 Comments on how interest base rate is set

90 day bank bill rate on 5 October 2018 as per the Tatts Bonds prospectus dated 6 June 2012

3.5 Interest margin

3.1000 %

3.6 Comments on how interest margin is set

As per the Tatts Bonds prospectus dated 6 June 2012

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

5.0247 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

As per the Tatts Bonds prospectus dated 6 June 2012

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.tattsgroup.com/investor-relations/shareholders/>

4.3 Additional information for inclusion in the Announcement Summary

