

Structured Investments  
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8 October 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in iShares S&P/ASX 20 ETF (ILC)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	iShares S&P/ASX 20 ETF (ILC)
<b>Distribution/Entitlement</b>	Adjusted distribution
<b>Amount</b>	\$0.5532 per security
<b>Ex-distribution/Entitlement Date</b>	05 October 2018
<b>Record Date</b>	08 October 2018
<b>Payment Date</b>	On or about 17 October 2018

As a result of the iShares S&P/ASX 20 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.5465 per security to \$0.5532 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment</b>	<b>New Completion Payment</b>
ILCSWA	\$11.0617	\$0.0067	\$11.0550
ILCSWR	\$13.2312	\$0.0067	\$13.2245
ILCSWT	\$9.5285	\$0.0067	\$9.5218
ILCSWX	\$5.5108	\$0.0067	\$5.5041
ILCSWZ	\$5.9038	\$0.0067	\$5.8971

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**