

**Attention : Company Announcements Office  
Australian Securities Exchange**

**Takeover by Lakes Oil N. L. – Distribution schedule and Top 20 Holders**

Rawson Oil and Gas Limited (Rawson or Company) refers to the off-market takeover offer by Lakes Oil N.L. (ASX: LKO) for all the fully paid ordinary shares in shares in Rawson under the Bidder's Statement dated 8 August 2018 as supplementary Bidder's Statements on 7 September and 24 September.

The Offer closed at 7pm (AEST) on Monday 24 September 2018.

In accordance with ASX Listing Rule 3.4 1 Rawson provides the following information:

- A distribution of shareholders schedule (ASX Listing Rule 4.10.7); and
- The names of, and percentages held by, the largest 20 share holders (ASX Listing Rule 4.10.9).

Robert Mayberry  
Company Secretary  
Rawson Oil and Gas Limited

**Rawson Oil and Gas Limited**  
**Analysis of Holdings as at 08-10-2018**

**Securities**

Fully Paid Ordinary Shares

<b>Holdings Ranges</b>	<b> Holders</b>	<b>Total Units</b>	<b>%</b>	
1-1,000		14	2,258	0.002
1,001-5,000		0	0	0.000
5,001-10,000		6	60,000	0.053
10,001-100,000		38	1,669,273	1.480
100,001-9,999,999,999		33	111,022,691	98.464
<b>Totals</b>		<b>91</b>	<b>112,754,222</b>	<b>100.000</b>

**Top 20 Holdings as at 08-10-2018****Rawson Oil and Gas Limited**

Fully Paid Ordinary Shares

<b>Investor I Name/Address 1</b>	<b>Balance as at 08-10-2018</b>	<b>%</b>
1 LAKES OIL NL	101,277,053	89.821%
2 CITICORP NOMINEES PTY LIMITED	1,790,548	1.588%
3 JERD PTY LTD	1,000,000	0.887%
4 MR ALEXANDER TRAN & MRS LEE-ANNE TRAN	560,918	0.497%
5 MR JASON ALLAN MCALISTER	513,322	0.455%
6 EMPSHORE LIMITED	500,000	0.443%
7 JULIAN FAIRLIE & CHRISTOPHER ROSSER & MICHAEL DALE <MO NGA TAMARIKI A/C>	489,877	0.434%
8 JBWERE (NZ) NOMINEES LTD <54840 A/C>	350,000	0.310%
9 SIX FINGERS PTY LTD <SIX FINGERS DISCRETION A/C>	323,000	0.286%
10 BURGESS INVESTMENTS	260,000	0.231%
11 MR ANTONIO TASSONE & MRS CATERINA TASSONE	250,000	0.222%
12 CRAVAT HOLDINGS PTY LTD	250,000	0.222%
13 ABBAWOOD NOMINEES PTY LTD <ABBOTT FAMILY S/F NO 1 A/C>	250,000	0.222%
14 MARKOVIC FAMILY NO 2 PTY LTD	250,000	0.222%
15 ADKSK SUPERFUND PTY LTD <ADKSK SUPERFUND A/C>	245,000	0.217%
16 MR BRUCE ALLAN HEAD & MRS BETH ALISON HEAD	240,000	0.213%
17 MR ROBERT CHARLES TREACHER	205,000	0.182%
18 MR MICHAEL GEORGE DIMIS	202,477	0.180%
19 MS CHONGCHIT COOPER	175,000	0.155%
20 DR CRAIG WILSON	175,000	0.155%
Total Securities of Top 20 Holdings	109,307,195	96.943%
<b>Total of Securities</b>	<b>112,754,222</b>	