

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme WEALTH DEFENDER EQUITIES LIMITED (ASX: WDE)ACN/ARSN ACN 602 517 528**1. Details of substantial holder (1)**Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on 08/10/2018The previous notice was given to the company on 08/10/2018The previous notice was dated 08/10/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares         | 43,151,830      | 34.23%           | 47,546,395     | 37.72%           |
|                         |                 |                  |                |                  |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6)   | Consideration given in relation to change (7)                              | Class and number of securities affected | Person's votes affected |
|----------------|--|--|--|---|-------------------------|
| 8/10/2018      | WAM Capital Limited                    | Increase in relevant interest as a result of WAM Capital Limited's receipt of acceptances to its takeover offer dated 13 September 2018 (including the acceptances of WAM Active Limited and Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund) | The consideration described in the Bidder's Statement dated 30 August 2018 | 4,394,565 ordinary shares               | 4,394,565               |

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|  |  |  |  |  |  |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest  | Registered holder of securities           | Person entitled to be registered as holder (8)                         | Nature of relevant interest (6)  | Class and number of securities | Person's votes             |
|--|---|--|--|--------------------------------|----------------------------|
| WAM Capital Limited  | HSBC Custody Nominees (Australia) Limited | WAM Capital Limited  | Management of portfolio of investments of WAM Capital Limited  | 47,546,395 ordinary shares     | 47,546,395 ordinary shares |
| WAM Active Limited   | HSBC Custody Nominees (Australia) Limited | WAM Active Limited   | Management of portfolio of investments of WAM Active Limited   | 1,413,168 ordinary shares      | 1,413,168 ordinary shares  |
| Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund | HSBC Custody Nominees (Australia) Limited | Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund | Management of portfolio of investments of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund | 962,942 ordinary shares        | 962,942 ordinary shares    |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |
|                                   |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

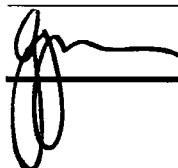
| Name                | Address |
|---------------------|---------|
| Refer to Annexure A |         |
|                     |         |

### Signature

print name **Geoff Wilson**

capacity **Director**

sign here



date **09/10/2018**

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group,

## Annexure A

### Wilson Asset Management Group

#### 1. Details of Wilson Asset Management Group

| Name   | ACN / ARSN        |
|--|-------------------|
| Wilson Asset Management (International) Pty Limited                                  | (ACN 081 047 118) |
| MAM Pty Limited  | (ACN 100 276 542) |
| WAM Capital Limited  | (ACN 086 587 395) |
| WAM Research Limited   | (ACN 100 504 541) |
| WAM Active Limited   | (ACN 126 420 719) |
| Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund | (ACN 081 032 000) |
| WAM Leaders Limited  | (ACN 611 053 751) |
| WAM Microcap Limited   | (ACN 617 838 418) |
| WAM Global Limited   | (ACN 624 572 925) |
| Century Australia Investments Limited  | (ACN 107 772 761) |

#### 6. Addresses

| Name  | Address   |
|---|---|
| Wilson Asset Management (International) Pty Limited | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| MAM Pty Limited                                     | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| WAM Capital Limited                                 | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| WAM Research Limited                                | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| WAM Active Limited                                  | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| Botanical Nominees Pty Limited                      | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| WAM Leaders Limited                                 | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| WAM Microcap Limited                                | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| WAM Global Limited                                  | Level 11, 139 Macquarie Street, Sydney NSW 2000 |
| Century Australia Investments Limited               | Level 12, 680 George Street, Sydney NSW 2000    |
| HSBC Custody Nominees (Australia) Limited           | Level 32, 580 George Street, Sydney NSW 2000    |

Signed: \_\_\_\_\_

Date: 09/10/2018