

PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

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Tuesday, 9 October 2018

PIC Offer Raises \$101.24 million

Perpetual Equity Investment Company Limited (ASX:PIC) (or the "Company") advises that the General Offer and Shortfall Offer announced on 20 August 2018 closed on 28 September 2018 raising \$30,000,000 million and \$26,430,263 million respectively.

There was strong support from both existing and new investors for the PIC capital raise. The combined funds raised under the Entitlement, Top Up Facility, Shortfall and General Offer was \$101,245,229 million.

The allotment of New Shares under the General and Shortfall Offer will be conducted on 9 October 2018.

Holding statements will be issued to shareholders by the Company's share registry.

The Company would like to thank the Offer's Joint Lead Managers, Commonwealth Securities Limited, Morgans Financial Limited and Taylor Collison.

Yours sincerely,



Sylvie Dimarco
Company Secretary