

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme GATEWAY LIFESTYLE GROUP

ACN/ARSN Gateway Lifestyle Operations Limited ABN 63 605 543 968 (Company) and the Residential Parks No.2 Trust (ARSN 605 803 414) (Trust)

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 04 October 2018
The previous notice was given to the company on 29 August 2018
The previous notice was dated 28 August 2018
The holder became aware on 09 October 2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change (MM/DD/YY)	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
8/27/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	7,210.11	-3,226 Stapled Securities	-3,226
8/27/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,077.44	-481 Stapled Securities	-481
8/27/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	24,895.72	-11,164 Stapled Securities	-11,164
8/27/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	140,623.80	-63,060 Stapled Securities	-63,060
8/27/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	202,058.07	-90,609 Stapled Securities	-90,609
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	97,622.71	-43,777 Stapled Securities	-43,777
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	35.76	-16 Stapled Securities	-16
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	634.74	-284 Stapled Securities	-284
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	193,149.22	-86,614 Stapled Securities	-86,614
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	11,689.66	-5,242 Stapled Securities	-5,242
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,219.81	-547 Stapled Securities	-547
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	4,703,329.53	-2,104,398 Stapled Securities	-2,104,398
8/28/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	477.12	-213 Stapled Securities	-213
8/29/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	939,019.55	421,085 Stapled Securities	421,085
8/29/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	107,860.64	48,368 Stapled Securities	48,368
8/29/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	150,939.52	67,500 Stapled Securities	67,500
8/29/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	350,736.63	-157,281 Stapled Securities	-157,281
8/29/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	6,452.45	-2,887 Stapled Securities	-2,887
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,759.04	2,571 Stapled Securities	2,571
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	705,427.41	315,571 Stapled Securities	315,571
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	188,867.84	84,316 Stapled Securities	84,316

8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	141,805.93	63,300 Stapled Securities	63,300
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	221.27	-99 Stapled Securities	-99
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	3,429.74	-1,538 Stapled Securities	-1,538
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	59,164.13	-26,531 Stapled Securities	-26,531
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	4,782.40	-2,135 Stapled Securities	-2,135
8/30/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	27,591.79	-12,373 Stapled Securities	-12,373
8/31/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	140,911.35	62,900 Stapled Securities	62,900
8/31/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,496.32	668 Stapled Securities	668
8/31/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,046,880.19	-469,453 Stapled Securities	-469,453
8/31/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	13,709.49	-6,134 Stapled Securities	-6,134
8/31/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	23,762.88	-10,656 Stapled Securities	-10,656
8/31/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	84,097.76	-37,712 Stapled Securities	-37,712
9/3/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	444,008.32	198,218 Stapled Securities	198,218
9/3/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	188,446.26	-84,316 Stapled Securities	-84,316
9/4/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	35,087.36	15,664 Stapled Securities	15,664
9/4/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	128,369.19	57,300 Stapled Securities	57,300
9/5/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	48,482.80	21,600 Stapled Securities	21,600
9/5/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	37.91	17 Stapled Securities	17
9/5/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	10,767.51	4,789 Stapled Securities	4,789
9/5/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	13,090.56	-5,844 Stapled Securities	-5,844
9/5/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1,373.12	-613 Stapled Securities	-613
9/6/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	15,491.84	6,916 Stapled Securities	6,916
9/6/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	345.65	155 Stapled Securities	155
9/6/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	18,142.38	8,100 Stapled Securities	8,100
9/6/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	4,789.12	-2,138 Stapled Securities	-2,138
9/6/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	192.64	-86 Stapled Securities	-86
9/7/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	289.90	130 Stapled Securities	130
9/7/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	14,517.44	6,481 Stapled Securities	6,481
9/7/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	742.54	331 Stapled Securities	331
9/7/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	7,085.12	-3,163 Stapled Securities	-3,163
9/7/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	149.41	-67 Stapled Securities	-67
9/7/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	177.75	-79 Stapled Securities	-79
9/10/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	18,079.04	8,071 Stapled Securities	8,071
9/10/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	370.18	166 Stapled Securities	166
9/10/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,610.56	719 Stapled Securities	719
9/11/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,395.84	1,516 Stapled Securities	1,516
9/12/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	380.25	169 Stapled Securities	169
9/12/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	296.59	133 Stapled Securities	133
9/12/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	6,397.44	2,856 Stapled Securities	2,856
9/12/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	8,948.80	3,995 Stapled Securities	3,995
9/13/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,787.84	1,691 Stapled Securities	1,691
9/13/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	762.67	340 Stapled Securities	340
9/14/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	6,460.16	-2,884 Stapled Securities	-2,884

9/14/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	8,948.80	-3,995 Stapled Securities	-3,995
9/17/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	431.04	192 Stapled Securities	192
9/19/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	59,248.00	26,450 Stapled Securities	26,450
9/19/2018	Mitsubishi UFJ Financial Group, Inc.	Borrow Returned by an entity controlled by Morgan Stanley	N/A	-1,867 Stapled Securities	-1,867
9/20/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,175.32	968 Stapled Securities	968
9/21/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,721.25	765 Stapled Securities	765
9/21/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	90,877.50	40,390 Stapled Securities	40,390
9/25/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	38.08	-17 Stapled Securities	-17
9/25/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	90,877.50	-40,390 Stapled Securities	-40,390
9/28/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	202,059.00	90,000 Stapled Securities	90,000
9/28/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	14,062.50	6,250 Stapled Securities	6,250
10/1/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	97,496.46	43,407 Stapled Securities	43,407
10/3/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,470.00	3,320 Stapled Securities	3,320
10/3/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	686.25	-305 Stapled Securities	-305
10/3/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	828.41	-369 Stapled Securities	-369
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,222.50	3,210 Stapled Securities	3,210
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,918.50	2,186 Stapled Securities	2,186
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	26,541.76	-11,849 Stapled Securities	-11,849
10/4/2018	Mitsubishi UFJ Financial Group, Inc.	Tender offered by an entity controlled by Morgan Stanley	26,319,417.75	-11,697,519 Stapled Securities	-11,697,519

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

4. Addresses

The addresses of persons named in this form are as follows:

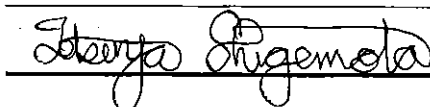
Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Tetsuya Shigemoto

capacity Authorised signatory

sign here



date 9 October 2018