

Market Announcement

10 October 2018

Centuria Capital Group (ASX: CNI) – Trading Halt

Description

The securities of Centuria Capital Group (the ‘Group’) will be placed in trading halt at the Group’s request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 11 October 2018.

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)



10 October 2018

Ms Kimberley Brown
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Request for Trading Halt

Dear Ms Brown

Centuria Capital Group (ASX:CNI)

Pursuant to ASX Listing Rule 17.1, Centuria Capital Limited ACN 095 454 336 (**Company**) and Centuria Funds Management Limited ACN 607 153 588 (**CFML**) as responsible entity of the Centuria Capital Fund ARSN 613 856 358 (**Trust**) (together with the Company, **CNI**) request that the ASX grants a trading halt with respect to CNI's securities.

The Company provides the following information regarding this request

1. the reason for the trading halt is that CNI intends to make an announcement regarding a capital raising;
2. CNI requests that the trading halt continues until the earliest of:
 - (a) it makes an ASX announcement regarding the outcome of the proposed capital raising;
 - (b) the open of trading on Thursday, 11 October 2018; and
 - (c) CNI separately requests that the trading halt be lifted.
3. CNI expects that the ASX announcement will be made as soon as possible, and in any event, prior to the open of trading on Thursday, 11 October 2018;
4. CNI considers that the trading halt is necessary as otherwise trading in CNI's securities would continue on an uninformed basis; and
5. CNI is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "A. Kovarik", written over a horizontal line.

Anna Kovarik
Centuria Funds Management Limited
Company Secretary
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