

Australian Dairy Farms Group

10 October 2018

ASX Code: AHF

Stapled Security Purchase Plan (SPP) Update

Australian Dairy Farms Limited and Australian Dairy Farms Trust (together the Group) (ASX: AHF) provides this update to its announcement to ASX on 4 October 2018.

Earlier today the Honourable Justice Colvin of the Federal Court made orders that the offer made under the SPP was not invalid by reason of the Group's failure to give a notice as required by paragraph 7(f)(ii) of Australian Securities and Investments Commission (ASIC) Class Order [CO 09/425] (Class Order [CO 09/425]).

A copy of the orders made by the Federal Court dated 10 October 2018 is attached to this announcement.

Securityholders are invited to contact the Australian Dairy Farms Offer Information Line between 8.30am and 5.30pm (Sydney time), Monday to Friday on 1300 402 422 if they have any queries in relation to the SPP or the matters raised in this announcement.

AUSTRALIAN DAIRY FARMS GROUP

Ends.

AUSTRALIAN DAIRY FARMS LIMITED

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AUSTRALIAN DAIRY FARMS TRUST

ARSN 600 601 689



Federal Court of Australia

District Registry: Western Australia

Division: General

No: WAD456/2018

**IN THE MATTER OF AUSTRALIAN DAIRY FARMS LIMITED (ACN 060 525 206)
AND DAIRY FUNDS MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF
THE AUSTRALIAN DAIRY FARMS TRUST (ARSN 600 601 689)**

**AUSTRALIAN DAIRY FARMS LIMITED (ACN 060 525 206)
DAIRY FUNDS MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF THE
AUSTRALIAN DAIRY FARMS TRUST (ARSN 600 601 689)**
Plaintiff

ORDER

JUDGE: JUSTICE COLVIN

DATE OF ORDER: 10 October 2018

WHERE MADE: Perth

THE COURT ORDERS THAT:

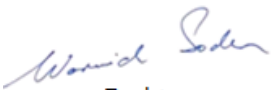
1. Pursuant to s 1322(4) of the *Corporations Act 2011* (Cth), the time specified under s 741 and s 1020F by operation of the Australian Securities and Investment Commission (ASIC) Class Order CO 09/425 for giving a notice to ASX Limited under para 7(f)(ii) in order for the exemption in Class Order CO 09/425 to apply is extended until 12 October 2018.
2. Pursuant to s 1322(4)(a) of the *Corporations Act* it is declared that each of:
 - (a) the making of the offer on 25 September 2018 to security holders of the stapled securities comprising one share in Australian Dairy Farms Limited and one unit in the Australian Dairy Farms Trust;
 - (b) the extension of the offer; and
 - (c) applications for the stapled securities the subject of the offer received on or before 12 October 2018,



is not invalid by reason of a failure to issue a notice to ASX Limited under para 7(f)(ii) of Class Order CO 09/425 resulting in any contravention of s 727 and s 1012B of the *Corporations Act*.

3. These orders are to be served on ASIC as soon as reasonably practicable. ASIC is requested to include a copy of these orders on its database.
4. As soon as reasonably practicable, the plaintiffs shall publish on the ASX Markets Platform an announcement disclosing the terms of these orders.
5. There be no order as to costs.

Date that entry is stamped: 10 October 2018


Registrar