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## FACSIMILE TRANSMISSION

PAGES: 7 (including this page)  
DATE: 11 October 2018  
TO: Company Announcements  
ASX  
FAX NO: +61 2 9347 0005  
FROM: Lee Suan Choo, Company Secretary

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Attached please find the Form 604: Notice of change of interests of substantial holder in respect of the Mulpha Group.

For and on behalf of Mulpha Group

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Lee Suan Choo  
Company Secretary

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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme

AVEO GROUP LIMITED ACN 010 729 950 and AVEO GROUP TRUST ARSN 099 648 754 (of which AVEO FUNDS MANAGEMENT LIMITED ACN 089 800 082 is the responsible entity)

ACN/ARSN

**1. Details of substantial holder (1)**

Name

Mulpha International Bhd and its related body corporates, including each of the entities listed in Section 1 of Annexure A ("Mulpha Group")

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

10/10/2018

The previous notice was given to the company on

23/08/2016

The previous notice was dated

23/08/2016

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Stapled Securities</b>	<b>131,174,775</b>	<b>22.60%</b>	<b>139,039,289</b>	<b>23.94%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Section 3 of Annexure A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Section 4 of Annexure A					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Section 5 of Annexure A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Section 6 of Annexure A	

**Signature**

print name Lee Suan Choo

capacity Company Secretary

sign here



date 11 October 2018

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure "A"****Form 604 Notice of change of interests of substantial holder****AVEO GROUP****1. Details of substantial holder**

<b>Substantial holder</b>
Mulpha International Bhd ( <b>MIB</b> )
Rosetec Investments Limited ( <b>Rosetec</b> ) (being a wholly owned subsidiary of MIB)
Mulpha Group Services Sdn Bhd ( <b>MGS</b> ) (being a wholly owned subsidiary of MIB)
Mulpha Strategic Limited ( <b>MSL</b> ) (being a wholly owned subsidiary of MGS)
Nautical Investments Limited
Madam Yong Pit Chin
Mr Lee Seng Huang

**2. Previous and present voting power**

<b>Class of securities (4)</b>	<b>Previous notice</b>		<b>Present notice</b>	
	<b>Person's votes</b>	<b>Voting power (5)</b>	<b>Person's votes</b>	<b>Voting power (5)</b>
Stapled Securities (fully paid ordinary shares in Aveo Group Limited and fully paid ordinary units in Aveo Group Trust)	131,174,775	22.60% (based on 580,837,672 Stapled Securities on issue)	139,039,289	23.94% (based on 580,837,672 Stapled Securities on issue)

**3. Changes in relevant interests**

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (6)</b>	<b>Consideration given in relation to change (7)</b>	<b>Class and number of securities affected</b>	<b>Person's votes affected</b>
5 December 2016	Mulpha International Bhd and its related body corporates, including each of the entities listed in Section 1 above (" <b>Mulpha Group</b> ")	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of the 196,308 Stapled Securities, \$2.9449 per Stapled Security	196,308 Stapled Securities	196,308

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (6)</b>	<b>Consideration given in relation to change (7)</b>	<b>Class and number of securities affected</b>	<b>Person's votes affected</b>
26 June 2017	Mulpha Group	On-market purchase by MSL (registered holder - Citicorp Nominees Pty Limited (Citicorp))	In respect of the 414,689 Stapled Securities, \$2.70 per Stapled Security	414,689 Stapled Securities	414,689
27 June 2017	Mulpha Group	On-market purchase by MSL (registered holder - Citicorp)	In respect of the 14,143 Stapled Securities, \$2.64 per Stapled Security	14,143 Stapled Securities	14,143
2 October 2018	Mulpha Group	On-market purchase by MSL (registered holder - Citicorp)	In respect of the 200,000 Stapled Securities, \$1.9823 per Stapled Security	200,000 Stapled Securities	200,000
2 October 2018	Mulpha Group	On-market purchase by MSL (registered holder - Citicorp)	In respect of the 515,607 Stapled Securities, \$1.9837 per Stapled Security	515,607 Stapled Securities	515,607
2 October 2018	Mulpha Group	On-market purchase by MSL (registered holder - Citicorp)	In respect of the 200,000 Stapled Securities, \$1.9879 per Stapled Security	200,000 Stapled Securities	200,000
3 October 2018	Mulpha Group	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of 51,207 Stapled Securities, \$1.9850 per Stapled Security	51,207 Stapled Securities	51,207
4 October 2018	Mulpha Group	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of 363,178 Stapled Securities, \$1.9899 per Stapled Security	363,178 Stapled Securities	363,178
5 October 2018	Mulpha Group	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of 459,967 Stapled Securities, \$1.990 per Stapled Security	459,967 Stapled Securities	459,967
8 October 2018	Mulpha Group	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of 3,000,000 Stapled Securities, \$1.9896 per Stapled Security	3,000,000 Stapled Securities	3,000,000
9 October 2018	Mulpha Group	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of 1,549,415 Stapled Securities, \$1.9765 per Stapled Security	1,549,415 Stapled Securities	1,549,415
10 October 2018	Mulpha Group	On-market purchase by Rosetec (registered holder - Rosetec)	In respect of 900,000 Stapled Securities, \$1.9888 per Stapled Security	900,000 Stapled Securities	900,000

**4. Present relevant interests**

<b>Holder of relevant interest</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder (8)</b>	<b>Nature of relevant interest (6)</b>	<b>Class and number of securities</b>	<b>Person's votes</b>
Mulpha Group	Citicorp Nominees Pty Limited	Rosetec	Relevant interest arising pursuant to Section 608(1) of the Corporations Act 2001 (Cth)	70,274,839 Stapled Securities	70,274,839
Mulpha Group	Citicorp Nominees Pty Limited	MSL	As above	915,607 Stapled Securities	915,607
Mulpha Group	Rosetec	Rosetec	As above	67,848,843 Stapled Securities	67,848,843

**5. Change in association**

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

Name	Address
Mulpha International Bhd	PH1, Menara Mudajaya, No.12A, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia
Mulpha Group Services Sdn Bhd	PH1, Menara Mudajaya, No.12A, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia
Mulpha Strategic Limited	P.O. Box, 3340, Road Town, Tortola, British Virgin Islands.
Nautical Investments Limited	PH2, Menara Mudajaya, No.12A, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan, Malaysia
Madam Yong Pit Chin	53B Lorong 5/4H, 46000 Petaling Jaya
Mr Lee Seng Huang	53B Lorong 5/4H, 46000 Petaling Jaya
Rosetec Investments Limited	Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands

This is Annexure A of 4 pages referred to in Form 604  
Notice of change of interests of substantial holder

Signed:  .....

Dated: 10 October 2018