

ASX Announcement / Media Release

12 October 2018

GARDA Capital Limited as the responsible entity of GARDA Diversified Property Fund

Notice under section 1012DA(5)(e) Corporations Act

GARDA Capital Limited ACN 095 039 366 (**GARDA**) as the responsible entity of GARDA Diversified Property Fund ARSN 104 391 273 (**Fund** or **GDF**) hereby gives notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in compliance with section 1012DA(6) of the Corporations Act that:

- (a) 16,800,000 ordinary units in the Fund were issued on 12 October 2018 to investors without a product disclosure statement being prepared under Part 7.9 of the Corporations Act;
- (b) as a disclosing entity, GARDA as responsible entity of the Fund, is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GARDA as responsible entity of the Fund has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Fund; and
 - (ii) section 674 of the Corporations Act as it applies to the Fund; and
- (d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

As announced to ASX on 8 October 2018, participation by GARDA Capital Trust in the placement is conditional upon approval of unitholders at the upcoming general meeting.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Lachlan Davidson', written in a cursive style.

Lachlan Davidson
Company Secretary
GARDA Capital Limited
as responsible entity of the GARDA Diversified Property Fund