

Share Purchase Plan and Placement update

This week, Future Generation Investment Company Limited (ASX: FGX) **announced** a Share Purchase Plan (SPP) and Placement.

The SPP will be offered to existing shareholders at a fixed price based on FGX's pre-tax net tangible assets (NTA). In light of the recent equity market volatility and given the new shares will be issued on Monday, 3 December 2018, the Board believes it is in the best interests of shareholders that the SPP and Placement price will be the 31 October 2018 pre-tax NTA. The fixed SPP and Placement price will be announced on Wednesday, 14 November 2018.

Further details regarding the issue price and its calculation will be included in the SPP Offer Booklet which FGX will issue on Monday, 15 October 2018.

Shareholders who have questions about the SPP and Placement are encouraged to contact Chief Executive Officer, Louise Walsh on +61 419 416 618, Nina Dunn on +61 2 9247 9202 or their financial advisor or stockbroker.

SPP and Placement key dates

SPP record date	7:00pm (AEST) Friday, 5 October 2018
Issue of SPP Offer Booklet	Monday, 15 October 2018
SPP opens	Tuesday, 16 October 2018
SPP and Placement price announced	Wednesday, 14 November 2018
SPP and Placement close	Friday, 23 November 2018
Issue date of new shares	Monday, 3 December 2018

Research house ratings

FGX has been rated '**Recommended**' by Zenith Investment Partners and '**Highly Recommended**' by Independent Investment Research.

Fund managers

BAEP

PARADICE
INVESTMENT MANAGEMENT

REGAL
FUNDS MANAGEMENT

Wilson
Asset Management

Tribeca
Investment Partners

Eley Griffiths
Group

L1 CAPITAL

COOPER
INVESTORS

WATERMARK
FUNDS MANAGEMENT

SANDON CAPITAL

Bennelong
Long Short Equity

Firetrail
INVESTMENTS

ARCO
INVESTMENT MANAGEMENT

CBG ASSET
MANAGEMENT

vinva

CENTENNIAL
ASSET MANAGEMENT

LHC CAPITAL

Smallco
Investment Manager

LANYON
ASSET MANAGEMENT

QVG
CAPITAL

Investment in Australia's future generation

FGX's objectives are to provide shareholders with an attractive investment and to provide an ongoing source of funding for Australian charities with a focus on children and youth at risk. The fund managers do not charge management or performance fees, allowing the Company to donate 1% of assets to the supported charities each year. FGX has partnered with 14 designated charities that provide significant benefit to young Australians in the area of children and youth at risk. These charities are: Act for Kids, Australian Children's Music Foundation, Australian Indigenous Education Foundation, DEBRA Australia, Diabetes Kids Fund, Giant Steps, Kids Helpline, Lighthouse Foundation, Raise Foundation, Mirabel Foundation, United Way, Variety – The Children's Charity, Youth Focus and Youth Off the Streets. FGX shareholders decide annually on a pro-rata basis the amount donated to each charity.

Charities



Service providers



Future Generation Investment Company provides:



Shareholders

with exposure to leading Australian equity fund managers without paying management or performance fees.



Charities

primarily focused on children and youth at risk with a consistent and growing stream of annual donations.



Fund managers

with a unique opportunity to make a positive difference to Australia's future generations.

For more information visit www.futuregeninvest.com.au or contact:

Jonathan Trollip

Chairman

+61 2 9247 9202
info@futuregeninvest.com.au

Geoff Wilson AO

Founder and Director

+61 2 9247 9202
info@futuregeninvest.com.au

Louise Walsh

Chief Executive Officer

+61 419 416 618
louise@futuregeninvest.com.au

James McNamara

Head of Corporate Affairs

+61 416 734 080
james@wilsonassetmanagement.com.au