

ASX announcement

15 October 2018



For release to the market

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001(Cth)

Issuer: Future Generation Investment Company Limited
ACN 063 935 553

Notice:

Future Generation Investment Company Limited (ASX: FGX) refers to its announcement on 8 October 2018 whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of \$15,000 under a Share Purchase Plan (SPP).

The SPP will be offered in accordance with ASIC Class Order (CO 09/425). It is a condition of that Class Order that Future Generation Investment Company Limited gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) on 16 October 2018.

Accordingly, Future Generation Investment Company Limited gives the ASX (as the relevant market operator) notice that:

1. Future Generation Investment Company Limited will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001(Cth);
2. This notice is given under subsection 708A(5)(e) of the Corporations Act 2001(Cth) (in accordance with paragraph 7(f)(i) of ASIC Class Order (CO 09/425));
3. As at the date of this notice, Future Generation Investment Company Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to it;
 - (b) Section 674 of the Corporations Act 2001 (Cth); and
4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)).

--Ends--

Future Generation Investment Company provides:



Shareholders

with exposure to leading Australian equity fund managers without paying management or performance fees.



Charities

primarily focused on children and youth at risk with a consistent and growing stream of annual donations.



Fund managers

with a unique opportunity to make a positive difference to Australia's future generations.

For more information visit www.futuregeninvest.com.au or contact:

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