# Form 605

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme

Woolworths Group Limited

ACN/ARSN

000 014 675

1. Details of substantial holder (1)

Name ACN/ARSN (if applicable) The Vanguard Group, Inc.

N/A

The holder ceased to be a

substantial holder on

11 October 2018

The previous notice was given to the company on

5 October 2018

The previous notice was dated

5 October 2018

# 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annex	ure A				The Vanguard Group Inc. now holds 4.996% of voting power

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Vanguard Investments Australia Ltd	Level 34, 2 Southbank Blvd, Southbank 3006 VIC Australia
The Vanguard Group, Inc.	P.O. Box 2600, V26 Vailey Forge, PA 19482 USA

Signature

print name KEITH DELGADO

capacity

sign here\_

date

5 October 2018

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

### Annexure A

 
 To Company ACN/ARSN
 Woolworths Group Limited

 000 014 675
 000 014 675

 Substantial Holder Name ACN/ARSN
 The Vanguard Group, Inc.

 N/A
 N/A

Date of change	Person whose relevant interest changed	Nature of Change(6)	Consideration given in relation to change(7)	Class	Number of securities affected	Person's votes affected
8-Oct-2018	The Vanguard Group, Inc.	BUY	28.24	Ordinary	17,166	17,166
8-Oct-2018	The Vanguard Group, Inc.	BUY	28.27	Ordinary	9,816	9,816
9-Oct-2018	The Vanguard Group, Inc.	BUY	28.16	Ordinary	47,943	47,943
9-Oct-2018	The Vanguard Group, Inc.	BUY	28.22	Ordinary	15,521	15,521
11-Oct-2018	The Vanguard Group, Inc.	BUY	27.63	Ordinary	7,092	7,092
11-Oct-2018	Vanguard Investments Australia Ltd.	BUY	27.82	Ordinary	3,193	3,193
8-Oct-2018	Vanguard Investments Australia Ltd.	BUY	28.30	Ordinary	10,863	10,863
10-Oct-2018	Vanguard Investments Australia Ltd.	BUY	28.12	Ordinary	921	921
10-Oct-2018	Vanguard Investments Australia Ltd.	SELL	28.12	Ordinary	-9,433	-9,433
11-Oct-2018	Vanguard Investments Australia Ltd.	BUY	27.82	Ordinary	14,616	14,616

This is Annexure A of 1 page re	erred to in Form 605,	Notice of ceasing to be a	substantial holder.
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Signature

Date

15-Oct-2018