



16 October 2018

The Manager – Listings  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## **WHITE ENERGY COMPANY LIMITED (“WEC”) DESPATCH OF RENOUNCEABLE PRO RATA ENTITLEMENT OFFER DOCUMENTS**

White Energy Company Limited (**WEC** or the **Company**) is pleased to advise that the following documents in relation to its 1 for 1 renounceable pro rata entitlement offer (**Offer**) will be despatched today to Eligible Shareholders, being WEC shareholders at 7:00pm (Sydney time) on 11 October 2018 with a registered address in Australia or New Zealand or who are Shareholders that the Company has otherwise determined are eligible to participate:

- renounceable pro rata entitlement offer booklet (**Offer Booklet**); and
- personalised entitlement and acceptance form.

WEC confirms that the Offer contained in the Offer Booklet is now open and will close at 5:00pm (Sydney time) 6 November 2018, unless extended (**Closing Date**). The Closing Date is the last date entitlement and acceptance forms and payment will be accepted by the Company (as stated in the indicative timetable included in the Offer Booklet).