

# Vango Mining Limited (ACN 108 737 711)

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## Notice of Variation of Takeover Offer in relation to Dampier Gold Limited: Extension of Offer Period

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To Australian Securities and Investments Commission  
Level 5  
100 Market Street  
Sydney NSW 2000  
Email [Corporations.Lodgements@asic.gov.au](mailto:Corporations.Lodgements@asic.gov.au)

The Directors  
Dampier Gold Limited  
29 Brookside Place  
LOTA QLD 4179

The Manager  
Company Announcements Office  
ASX Limited

Each person described in section 650D(1)(c)(ii) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order [CO 13/521] and qualified by section 650D(2) of the Corporations Act) as shown in the register of members of Dampier Gold Limited at 9:00am (Sydney time) on 18 September 2018

### 1 Extension of Offer Period

This is a notice issued by Vango Mining Limited (ACN 108 737 711) (**Vango Mining**) in relation to its off-market takeover bid for all of the ordinary shares in Dampier Gold Limited (ACN 141 703 399) (**Dampier Gold**) made under the replacement bidder's statement dated 15 October 2018 (**Replacement Bidder's Statement**), as supplemented by the second supplementary bidder's statement dated 15 October 2018, both dispatched to Dampier Gold shareholders on 15 October 2018 (**Offer**).

As permitted by section 650C of the Corporations Act, and in accordance with section 650D of the Corporations Act, **BY THIS NOTICE** Vango Mining **VARIES** the Offer by:

- (a) extending the period during which the Offer remains open for acceptance from 7:00pm (Sydney time) on 13 November 2018 until 7:00pm (Sydney time) on 16 November 2018; and
- (b) substituting the date "16 November 2018" for the date "13 November 2018", in section 12.3 of the Replacement Bidder's Statement and in all other sections of the Replacement Bidder's Statement where the date "13 November 2018" appears.

Except for the above variations, the terms of the Offer remain the same.

### 2 Date for giving notice as to status of conditions under the Offer

As a result of the extension of the Offer period, the date in section 12.12 of the Replacement Bidder's Statement for giving notice under section 630 of the Corporations Act as to the status of conditions is now 9 November 2018.

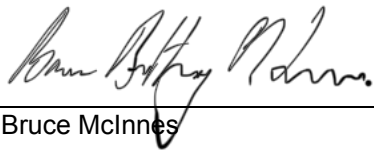
### 3 Other

A copy of this notice was lodged with ASIC on 17 October 2018. Neither ASIC nor any of its officers take any responsibility for the contents of this notice.

Unless the context otherwise requires, terms defined in the Replacement Bidder's Statement have the same meaning as in this notice.

This notice has been approved and signed for and on behalf of Vango Mining by Bruce McInnes and Sean Zhou, being two directors of Vango Mining who are authorised to so sign by a resolution passed at a meeting of the directors of Vango Mining.

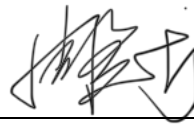
Dated: 17 October 2018



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Bruce McInnes

Executive Chairman



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Sean Zhou

Managing Director