

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

LENDLEASE CORPORATION LIMITED (LLC)
LENDLEASE RESPONSIBLE ENTITY LIMITED (LLRE) AS
RESPONSIBLE ENTITY OF THE LENDLEASE TRUST (LLT)
(TOGETHER LENDLEASE GROUP)

ABN / ARSN

ABN 32 000 226 228 (LLC)
ABN 72 122 883 185 (LLRE)
ARSN 128 052 595 (LLT)

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-Market

2 Date Appendix 3C was given
to ASX

21-Feb-18

**Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	15,454,417	380,000
4 Total consideration paid or payable for the shares	\$285,777,180.07	\$6,721,402.00

+ See chapter 19 for defined terms.

18/10/2018

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	Highest price paid: \$19.9200 Date: 22-Jun-18 Lowest price paid: \$16.9650 Date: 23-Mar-18	Highest price paid: \$17.7300 Lowest price paid: \$17.6700 Highest price allowed under rule 7.33: \$18.7527

Participation by directors

6 Deleted 30/9/2001.	
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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	Up to the number of shares with an aggregate buy-back consideration of \$207,501,417.93
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 18-October-2018

Print name: Wendy Lee