



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

CHAPMANS LIMITED

**Applicable security for the reorganisation**

CHP	ORDINARY FULLY PAID
CHPO	OPTION EXPIRING 30-NOV-2021

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday October 18, 2018

**Reorganisation type**

Security consolidation

**Effective Date**

Wednesday October 31, 2018

**Record Date**

Thursday November 1, 2018

**Issue Date**

Thursday November 8, 2018

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

CHAPMANS LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

34000012386

**1.3 \*ASX issuer code**

CHP

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Thursday October 18, 2018

**1.6 \*Securities affected by the reorganisation**



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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

### 2.2 Approvals

<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Monday October 29, 2018	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> [Select...]
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

### 3.1 \*+Record date

Thursday November 1, 2018

### 3.2 Date of +security holder meeting

Monday October 29, 2018

### 3.3 Last day for trading in the pre-re-organised +securities

Tuesday October 30, 2018

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday October 31, 2018

### 3.5 Record date

Thursday November 1, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Friday November 2, 2018



**3.7 \*Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Thursday November 8, 2018

**3.8 Trading starts on a normal T+2 basis**

Friday November 9, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday November 13, 2018

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 10**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> CHP	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 2,714,061,239	<b>Number on issue after reorganisation</b> 271,406,124	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> CHPO	<b>*ASX +Security Description</b> OPTION EXPIRING 30-NOV-2021		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 873,040,000	<b>Number on issue after reorganisation</b> 87,304,000	<b>Estimate/Actual</b> Estimated

**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> CHPO	<b>*ASX +Security Description</b> OPTION EXPIRING 30-NOV-2021
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Quoted	AUD 0.01500000	AUD 0.15000000

## Part 6 - Further information

### 6.1 Further information relating to the reorganisation

That for the purposes of section 254H of the Corporations Act 2001 and for all other purposes the issued capital of the Company be consolidated on the basis that

- a every 10 Shares be consolidated into 1 Share and
- b every 10 Options be consolidated into 1 Option with the exercise price amended in inverse proportion to that ratio

and where the number of Shares or Options held by a member of the Company as a result of the consolidation effected by paragraphs a and b of this Resolution includes a fraction of a Share or Option the Company be authorised to round that fraction up to the nearest whole Share or Option

### 6.2 Additional information for inclusion in the Announcement Summary