



# ASX ANNOUNCEMENT

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19 October 2018

## Grant of ASX Waiver

Metro Mining Limited (Metro or the Company) refers to its announcement today regarding the Notice of Meeting for Metro's 2018 AGM.

Metro announces that, based solely on the information provided, the ASX has granted the Company a waiver from Listing Rule 14.7 to the extent necessary to permit it not to comply with the voting exclusion statement in its Notice of Meeting dated 19 October 2018 in relation to **Resolution 5: Ratification and approval of issue of Shares to sophisticated and institutional investors**, so that Metro need not disregard votes cast in favour of Resolution 5 by shareholders who participated in the issue of 87,500,000 fully paid ordinary shares Metro on 28 June 2018 and 10 July 2018 respectively, to the extent only that those holders are acting solely in a fiduciary, nominee or custodial capacity ("Nominee Holders") on behalf of beneficiaries who did not participate in the issue.

The waiver is subject to the following conditions: -

- The beneficiaries provide written confirmation to the Nominee Holders that they did not participate in the issue, nor are they an associate of a person who participated in the issue.
- The beneficiaries direct the Nominee Holders how to vote on Resolution 5.
- The Nominee Holders do not exercise discretion in casting a vote on behalf of the beneficiaries.
- The terms of the waiver are immediately released to the market.

The ASX has considered listing rule 14.7 only and makes no statement as to the Company's compliance with other listing rules.



ASX: MMI | ACN 117 763 443

For Further Info: P: +61 (0) 7 3009 8000 | E: [info@metromining.com.au](mailto:info@metromining.com.au) | W: [www.metromining.com.au](http://www.metromining.com.au)

Contact: Simon Finnis, MD & CEO | Amy Treble, Company Secretary | Duane Woodbury, CFO

Registered Office & Head Office: Level 2, 247 Adelaide St, Brisbane | GPO Box 10955, Brisbane Q 4000