Change of Registered Office and Principal Place of Business

WAM Capital Limited (WAM or the Company) wishes to advise in accordance with ASX Listing Rule 3.14 that its new registered office and principal place of business are as follows:

Address   Level 26, Governor Phillip Tower
                           1 Farrer Place
                           Sydney, NSW 2000

The Company's other contact details remain unchanged.

These changes are effective from Monday, 22 October 2018.

For and on behalf of the Company

Linda Vo
Company Secretary

About WAM Capital

WAM Capital Limited (ASX: WAM), one of Australia's leading listed investment companies, is managed by Wilson Asset Management. Listed in August 1999, WAM Capital provides investors with exposure to an actively managed diversified portfolio of undervalued growth companies, which are generally small-to-medium sized industrial companies, listed on the Australian Securities Exchange. WAM Capital also provides exposure to relative value arbitrage and market mispricing opportunities. WAM Capital's investment objectives are to deliver investors a stream of fully franked dividends, provide capital growth and preserve capital.

About Wilson Asset Management

Wilson Asset Management has a 20-year track record of making a difference for shareholders and the community. As the investment manager for seven leading listed investment companies: WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Research (ASX: WAX), WAM Active (ASX: WAA) and Century Australia (ASX: CYA), Wilson Asset Management invests over $3 billion on behalf of almost 80,000 retail investors. Wilson Asset Management is the creator and lead supporter of Future Generation Investment Company (ASX: FGX) and Future Generation Global Investment Company (ASX: FGG).

W' | 20 YEARS | Making a difference

For further information, visit www.wilsonassetmanagement.com.au or contact:

Geoff Wilson AO
Chairman &
Portfolio Manager
(02) 9247 6755

Kate Thorley
Chief Executive Officer

(02) 9247 6755

W | A | M *Capital*
ABN 34 086 587 395

wilsonassetmanagement.com.au
Telephone. + 61 2 9247 6755
Fax. +61 2 9247 6855

info@wilsonassetmanagement.com.au
Level 26, 1 Farrer Place
Sydney NSW 2000 Australia

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