



ASX RELEASE

22 OCTOBER 2018

RECEIPT OF SECTION 249D NOTICE

As announced on 15 October 2018, Metallica Minerals Limited (**ASX:MLM**) (**Metallica** or the **Company**) received a notice under section 249D (**249D Notice**) of the Corporations Act 2001 (Cth) (**Corporations Act**) which sought to convene a general meeting of the Company for the purpose of removing all of Metallica's directors (**Notice**).

The Notice was received from Metallica shareholders (**Convening Shareholders**), who together hold an interest in approximately 5.2% of Metallica shares.

Metallica has reviewed the Notice and has concluded that the Notice does not comply with requirements contained within the Corporations Act. Metallica cannot act on an invalid notice and cannot call a meeting as requested in the Notice.

Further, Metallica confirms that this is the second invalid Notice received from the Convening Shareholders.

-ENDS-

For more information please contact:-

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