



Minotaur Exploration Ltd | ACN 108 483 601 | ASX: **MEP**

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22 October 2018

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs,

Share Purchase Plan Notice

Minotaur Exploration Limited (**Company**) announced on 16 October 2018 that its Board of Directors had resolved to invite eligible shareholders in the Company to participate in the Company's Share Purchase Plan (**SPP**).

The SPP entitles eligible shareholders in the Company to acquire a maximum of \$15,000 worth of shares in the Company at \$0.042 per share (subject to conditions). This represents a 8.7% discount to the closing price of the Company's Shares on ASX as at 15 October 2018 of \$0.046, and a 14.4% discount to the ten day volume weighted average market price of the Company's Shares on ASX up to and including 15 October 2018 of \$0.049.

The Company advises in relation to the SPP:

1. The Company will make offers to issue shares pursuant to the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (**Act**).
2. This notice is being given in accordance with ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act).

Yours faithfully

Varis Lidums
Company Secretary

