



ASX Announcement (ASX: JKL)

22 October 2018

## Notification of under subscriptions for the Non-renounceable Pro-rata Rights Issue

LawFinance Limited (formerly JustKapital Limited) ACN 088 749 008 (**Company**) confirms that the Company's non-renounceable pro rata rights issue (**Rights Issue**) of up to 147,933,598 new ordinary shares in the Company (**New Shares**) closed at 5pm on Wednesday, 17 October 2018.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the Prospectus available on the Company's website at <http://www.justkapital.com.au> or on the ASX website (company announcements section, ASX code: JKL) at [www.asx.com.au](http://www.asx.com.au).

The following table sets out the number of New Shares subscribed for by Eligible Shareholders and the number of additional subscriptions and the amount of under subscriptions under the Rights Issue.

Rights Issue offer details	Number of Shares	Gross Proceeds	Percentage of maximum
<b>Maximum number of New Shares that could have been issued under the Rights Issue</b>	147,933,598	\$11,834,687.84	100%
<b>Subscriptions for New Shares</b>	24,002,952	\$1,920,236.16	16.23%
<b>Additional subscriptions for New Shares</b>	511,845	\$40,947.60	0.34%
<b>Total subscriptions for New Shares (including additional subscriptions)</b>	24,514,797	\$1,961,183.76	16.57%
<b>Shortfall (under subscriptions)</b>	123,418,801	\$9,873,504.08	83.43%

As the Company remains suspended until it has received confirmation from the ASX that the Company has re-complied with Chapters 1 and 2 of the ASX Listing Rules (**ASX Re-Compliance Confirmation**), it is expected that the allotment of the New Shares will take place as soon as practicable after the Company has received the ASX Re-Compliance Confirmation.

Subject to Listing Rule 7.1, the Company intends to seek expressions of interest from institutional investors to take up a placement of the shortfall Shares.

The Board would like to thank all shareholders for their continued support of the Company.

**Authorised by:**

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a large, hand-drawn oval.

Diane Jones  
Chief Executive Officer

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