

ACCEPT WAM'S OFFER TO RECEIVE WAM SHARES BY 2 NOV 2018

22 October 2018

If you **ACCEPT** WAM Capital Limited's (ASX: WAM) takeover offer before it closes on **Friday, 26 October 2018** you will:

1. receive your WAM Capital shares on **Friday, 2 November 2018**; and
2. be paid the fully franked WAM Capital final dividend of 7.75 cents per share on **Monday, 26 November 2018**.

If you **DO NOT ACCEPT** the offer:

1. WAM expects WDE's share price will **FALL**;
2. WDE may be **DELISTED**; and
3. you **WILL NOT** receive the fully franked WAM Capital dividend.

WAM Capital now controls 70.48% of all Wealth Defender Equities Limited (ASX: WDE) shares and has declared the takeover offer is **free of defeating conditions** other than prescribed occurrences.

ACT NOW AND ACCEPT THE OFFER

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