

23 October 2018

Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**CLEANSING NOTICE**

Dear Sir/Madam

**Centuria Capital Group (ASX Code: CNI)**

**Notice under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Centuria Capital Limited ABN 22 095 454 336 (**Company**) and Centuria Funds Management Limited ACN 607 153 588 (**CFML**) as responsible entity of the Centuria Capital Fund ARSN 613 856 358 (**Centuria Capital Fund**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). In this notice, the Company together with CFML are referred to as the **Issuers** or **Centuria**.

Each unit in Centuria Capital Fund is stapled to one share in the Company (**Stapled Securities**).

Centuria has today issued 15,729,437 Stapled Securities pursuant to an institutional placement of Stapled Securities at \$1.30 per Stapled Security announced on 10 October.

In addition, Centuria has today issued 44,226 Stapled Securities to a senior Centuria executive as a sign-on bonus in accordance with the terms of his employment contract.

The Issuers advise that:

1. the Stapled Securities have been issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
2. this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
3. as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Issuers have complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to each of the Company and Centuria Capital Fund respectively; and
  - (b) section 674 of the Corporations Act as it applies to each of the Company and Centuria Capital Fund respectively; and
5. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act that needs to be set out in this notice.

Signed for and on behalf of Centuria Capital Group,



Anna Kovarik  
Company Secretary