

ASX Announcement

G8 Education Limited
(ASX:GEM)



23 October 2018

FINANCIAL CLOSE OF SENIOR SYNDICATED BANK FACILITY

G8 Education Limited (the “**Company**”, ASX: GEM) refers to its announcement on 22 October 2018 regarding the execution of Syndicated Facility Agreements, including an AUD\$450 million senior secured syndicated bank facility (**Senior Facilities**). The Company is today pleased to announce that financial close of the Senior Facilities has successfully occurred.

Ends