



ASX Announcement

ASX: PGI

PanTerra Gold Limited

NON-RENOUNCEABLE RIGHTS ISSUE - DESPATCH OF REPLACEMENT PROSPECTUS

PanTerra Gold Limited (ASX: PGI) is pleased to advise that the Replacement Prospectus and accompanying personalised Entitlement and Acceptance form in respect of the non-renounceable rights issue announced on 15 October 2018, have been despatched today to Eligible Shareholders as at the Record Date of 18 October 2018.

Shareholders are advised that the Offer under the Replacement Prospectus opens for subscription today and will close at **5.00pm (AEDT) on Tuesday 6 November 2018**.

End

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