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23 October 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-funding Instalment Warrants over securities in WorleyParsons Limited (WOR)**

Westpac Banking Corporation is the issuer of the following Self-funding Instalment Warrants ("SFIs") over securities in WOR.

**WORSWR**

On 22 October 2018, WOR announced a 1 for 1.47 underwritten accelerated non-renounceable entitlement offer ("Entitlement Offer").

Westpac requests a suspension from trading for the above SFIs until the opening of the market on Thursday 25 October 2018. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the SFIs.

Should you require us to make a manual market in the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**