

ASX Announcement (ASX: JKL)

23 October 2018

Update: Re-compliance with ASX Listing Rules Chapters 1 and 2

On 2 October 2018 the Board of LawFinance Limited (formerly JustKapital Limited) ACN 088 749 008 (**Company**) announced that the Company expected to be re-listed by 23 October 2018.

The Company provides an update that the ASX is in the process of reviewing the Company's application for recompliance with Chapters 1 and 2 of the ASX Listing Rules in accordance with ASX Listing Rule 11.1.3 (**Recompliance**). Therefore, the Company's securities will remain suspended until the ASX has confirmed its Recompliance.

The Company will continue to keep the market updated of any developments.

Authorised by:

Diane Jones

Chief Executive Officer

For media enquiries:

Sascha Moore Director

Create Design & Marketing Tel: +61 2 9697 9122

Email: sascha@createdesign.com.au

For investor enquiries:

Diane Jones

Chief Executive Officer

LawFinance Limited (formerly JustKapital Limited)

Tel: +61 2 9696 0220

Email: diane.jones@lawfinance.com.au