

MARKET ANNOUNCEMENT

24 October 2018

Pro-Rata Non-Renounceable Rights Issue – Close of Entitlement Offer and Subscriptions

NSX Limited, (ASX: NSX) ("NSX" or "the Company"), a Tier 1 securities exchange operator, advises that the non-renounceable entitlement offer of 1 fully paid ordinary share in the capital of NSX for every 2 shares held at an issue price of \$0.15 per share to raise up to \$12.8 million (before costs) closed at 5.00 pm Friday 19 October 2018.

Applications were received under the entitlement offer for 13,362,962 shares for a total subscription amount of \$2,004,444.30. This represents 15.7% of all shares offered under the entitlement offer. Total shares on issue after the entitlement offer allocation will be 183,454,043 shares.

Pursuant to the ASX Listing Rules, the Company gives notice of a shortfall in subscriptions of 71,682,595 shares.

The Company will issue and allot all new shares under the rights issue on Friday, 26 October 2018.

ASX Market
Announcements
Office
ASX Limited20 Bridge Street
SYDNEY NSW 2000**Enquiries**

For further information in relation to the rights issue, please contact the Company on (02) 8378 6400 at any time between 9am and 5:00pm, Monday to Friday (excluding public holidays).

ENDS**About NSX – www.nsx.com.au**

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.