

Market Announcement

24 October 2018

Universal Coal Plc (ASX: UNV) – Trading Halt

Description

The securities of Universal Coal Plc ('UNV') will be placed in trading halt at the request of UNV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 26 October 2018 or when the announcement is released to the market.

Issued by

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24 October 2018



universal
coal plc

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Dear Luxmy

Universal Coal Plc – Request for Trading Halt

Pursuant to ASX Listing Rule 3.1A.2, Universal Coal Plc (ASX:UNV) (**Universal Coal**) requests a trading halt with immediate effect to allow the directors to consider a binding conditional offer received by Universal Coal for the entire issued share capital of Universal Coal.

For the purposes of Listing Rule 17.1, Universal Coal provides the following information in relation to the request:

1. The trading halt is requested by Universal Coal to allow the directors to consider a binding conditional offer received by Universal Coal for the entire issued share capital of Universal Coal.
2. Universal Coal requests that the trading halt remain in place until the earlier of commencement of trading on 26 October 2018 or the release of an announcement by Universal Coal.
3. Universal Coal confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

UNIVERSAL COAL PLC

Emma Lawler
Universal Coal PLC