



24 October 2018  
ASX Announcement

## **DESPATCH OF RETAIL OFFER BOOKLET**

Duxton Water Limited (**ASX: D2O**) (**Duxton, the Company**) is pleased to announce it has completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to Duxton shareholders eligible to participate in the retail component of the Entitlement Offer (Retail Entitlement Offer). In addition, a letter to ineligible shareholders was also despatched.

On 17 October 2018, Duxton announced an accelerated non-renounceable 1 for 2 pro-rata entitlement offer of new ordinary shares in the Company (Entitlement Offer). On the 19 October 2018, Duxton announced the completion of the institutional component of the Entitlement Offer which raised approximately \$9.8m (before transaction costs).

### **Further Information**

For further information on the Entitlement Offer or if you have any questions you can call the Duxton Shareholder Information Line on 08 8130 9500 (within Australia) or +61 8 8130 9500 (outside Australia) from 8.30 am to 5.30 pm (AEDT) Monday to Friday (excluding public holidays).

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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