

ASX ANNOUNCEMENT

26 October 2018

Court orders despatch of Scheme Booklet and convening of Scheme Meetings

Scottish Pacific Group Limited (ASX: SCO) (**Scottish Pacific**) announces that the Supreme Court of Victoria (**Court**) has today (Friday, 26 October 2018) made orders approving the despatch of the Scheme Booklet to Scottish Pacific shareholders in relation to the previously announced scheme of arrangement for the proposed acquisition of all the shares on issue in Scottish Pacific by SME Capital Investments III Pty Ltd (ACN 628 950 514) (**Bidder**) (an entity wholly owned by funds managed or advised by Affinity Equity Partners Limited and/or its affiliates) (**Scheme**).

The Court has also ordered that meetings of Scottish Pacific shareholders be convened to consider and vote on the Scheme (**Scheme Meetings**).

The Scheme Meetings will be held on Friday, 30 November 2018 at Dexus Place, Level 5, 1 Margaret Street, Sydney NSW 2000, commencing at 10:30am (Sydney time).

Information relating to the Scheme, including the notices convening the Scheme Meetings as well as an Independent Expert's Report, will be included in the Scheme Booklet expected to be sent to Scottish Pacific shareholders on or before Thursday, 1 November 2018 following registration of the Scheme Booklet by the Australian Securities and Investments Commission (**ASIC**).

A further announcement attaching the Scheme Booklet will be released by Scottish Pacific following registration of the Scheme Booklet with ASIC.

Further information

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