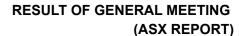
MAGNIS RESOURCES LIMITED





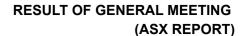
ANNUAL GENERAL MEETING Friday, 26 October, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| | | Manner in which the (as at proxy close): | e securityholder dir | ected the proxy vote | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | | |
|------------|---|--|-------------------------|-------------------------------|--|---------------------------|---------------------------|---------------------------|
| Resolution | | Votes For | Votes Against | Votes Discretionary | Votes <i>Abstain</i> | For | Against | Abstain ** |
| 01 | ADOPTION OF THE REMUNERATION REPORT | 103,059,518 | 1,210,054 | 4,187,067 | 977,758 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 02A | RE-ELECTION OF DIRECTOR PETER TSEGAS | 126,457,369 | 554,616 | 4,685,509 | 206,860 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 02B | RE-ELECTION OF DIRECTOR JOHANN JOOSTE-JACOBS | 121,526,637 | 242,217 | 4,690,509 | 5,444,991 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 03 | ELECTION OF DIRECTOR WARWICK SMITH (NON-EXECUTIVE DIRECTOR) | 126,612,413 | 265,767 | 4,727,664 | 298,510 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 04 | GRANTING OF UNLISTED OPTIONS TO WARWICK SMITH | 125,187,683 | 1,432,283 | 4,656,566 | 627,822 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 05 | RATIFICATION OF SHARE PLACEMENT (FEBRUARY 2018) | 126,438,822 | 547,815 | 4,639,979 | 276,738 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 06 | RATIFICATION OF SHARE PLACEMENT TO AL CAPITAL | 126,281,657 | 613,893 | 4,673,866 | 334,938 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 07 | RATIFICATION OF SHARE ISSUE TO C4V (APRIL 2018) | 116,910,905 | 599,226 | 4,673,866 | 220,655 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

^{** -} Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

MAGNIS RESOURCES LIMITED





ANNUAL GENERAL MEETING Friday, 26 October, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| | | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|------|--|---|-------------------------|------------------------|-------------------------|--|---------------------------|---------------------------|
| Reso | olution | Votes For | Votes Against | Votes Discretionary | Votes Abstain | For | Against | Abstain ** |
| 08 | RATIFICATION OF SHARE ISSUE TO C4V (SEPTEMBER 2018) | 114,482,665 | 606,026 | 6,581,411 | 734,550 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 09 | APPROVAL OF UNLISTED OPTIONS TO CONSULTANT | 122,067,572 | 1,315,843 | 7,110,281 | 1,410,658 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 10 | CHANGE OF COMPANY NAME | 124,151,816 | 559,000 | 7,033,201 | 160,337 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

^{** -} Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item