



Results of Stapled Security Purchase Plan

Register to receive Email Communications

The Directors confirm that the Stapled Security Purchase Plan (SPP) closed on Wednesday 24 October 2018. The Group accepted 325 applications to participate raising a total of \$2,629,500 in new capital to the Group. As a result, the Group will issue 20,227,055 new stapled securities at an issue price of \$0.13 per security.

The Board is satisfied with this result given the difficult market conditions during the SPP Offer period. The newly raised funds allow the Group to complete the purchase of Flahey's Future Nutritionals and continue to advance the development of infant formula products.

Postal Delivery Delays and Election to receive Email Communication

The Directors are aware that many securityholders who have elected to receive AHF communications by post, experienced delays of up to 10 days from the time that mail was delivered to Australia Post by the Group's registry, Link Market Services.

Securityholders are strongly encouraged to register to receive communications by email to ensure they receive important documents or at least be aware that documents have been posted.

All registered email recipients also automatically receive all ASX announcements immediately following release by ASX.

Please log on onto www.linkmarketservices.com.au and follow the instructions provided or alternatively complete and return the attached Communications Preference Form to Link Market Services.

AUSTRALIAN DAIRY FARMS GROUP

Ends.

Full Name(s) of Registered Holding

Account Designation

Registered Address

								Postcode					

**Securityholder Reference Number (SRN)
Or Holder Identification Number (HIN)**

A blank coordinate grid with 10 columns and 10 rows. The horizontal axis is labeled 'x' and the vertical axis is labeled 'y'. The grid consists of 10 vertical lines and 10 horizontal lines, creating a 10x10 array of squares. The axes are represented by the outermost lines of the grid.

COMMUNICATIONS PREFERENCE FORM

Everyone benefits from electronic securityholder communications. As an investor you will benefit from secure, convenient and prompt delivery of information by electing to receive your communications electronically which helps reduce the impact on the environment and costs associated with printing and sending materials by mail.

To receive your securityholder communications electronically via your nominated email address you can log on to the website: **www.linkmarketservices.com.au** and follow the instructions provided. Alternatively please tick one of the options below, insert your email address in the space provided and return the form.

If you do not select an option you will receive your securityholder communications (excluding annual report) by post and we will advise you when the annual report is available on our website.

If you wish to receive a printed version of the annual report, please contact the Registry, Link Market Services Limited.

SELECT YOUR PREFERENCE

ONLINE

www.linkmarketservices.com.au

OPTIONS – Please select one only

OPTION 1

11

All communications electronically, including notification of the annual report and payment statements (if applicable).
I have provided my email address below.

OPTION 2

All communications electronically, except payment statements (if applicable) by post. I have provided my email address below.

My email address is:



Further Details

For additional company information or media enquiries, please contact:

Australian Dairy Farms Limited

Phone: +61 7 3020 3030

Email: shareholders@adfl.com.au (emails are forwarded to the relevant person)

Communications Policy

AHF makes ASX market releases at times directors believe it would be helpful or necessary for investors and as required by the Listing Rules. For further information regarding our shareholder communications policy, please refer to AHF's website: www.adfl.com.au.

About Australian Dairy Farms Group

Australian Dairy Farms Group (AHF) is an Australian Dairy Company based in South West Victoria with is often referred to as the "Golden Triangle" of the Australian Dairy Industry with 23% of Australia's milk supply on the its door step.

Camperdown Dairy Company is a wholly owned subsidiary of the Group and is a trusted source for premium branded dairy products fit for the world stage; produced from fresh milk from both the Group's own farms.

AHF was the first ASX listed vertically integrated dairy company and owns its whole supply chain from high quality livestock and farms to processing facilities, factory and its own premium quality, award winning brands.

The Group's initial focus in 2013/14 was on aggregating high-quality dairy farms in Victoria, initially in the South Western region with particular emphasis on the famous Dairy Golden Triangle region of South West Victoria between Warrnambool and Colac south of the Princes Highway to the coast around Port Campbell.

Australian Dairy Farms Group is listed as a stapled security comprising one fully paid share in **Australian Dairy Farms Limited (the Company)** and one fully paid unit in **Australian Dairy Farms Trust (the Trust)**. Within the structure, the Company is the operator and manager of the dairy farm properties, which are leased from the Trust as the registered owner.

Disclaimer – Forward Looking Statements

This announcement may include "forward looking statements" within the meaning of securities laws of applicable jurisdictions. These forward-looking statements are not historical facts but are based on AHF's current expectation, estimates and projections about the industry, in which it operates, and beliefs and assumptions. Forward looking statements may include indications of, and guidance on, future earnings or distributions and financial position and performance and involve known and unknown risks. Uncertainties and other factors, many of which are beyond the control of AHF, and its officers, employees, agents, or associates, that may cause actual results to differ materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and AHF assumes no obligation to update such information.