



carbonenergy

Carbon Energy Limited | ABN 56 057 552 137

26 October 2018

ASX Market Announcements Platform
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Carbon Energy Limited
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Carbon Energy (Operations) Pty Ltd
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FOR ASX MARKET RELEASE

Share Purchase Plan – Extension of Closing Date Hydrogen Production Roadmap

- **New SPP target closing date of 8 November 2018**

On 2 October 2018, Carbon Energy Limited (ASX: CNX) (Carbon Energy or Company) announced a share purchase plan (SPP) for eligible shareholders to raise up to circa \$1.5 million.

Carbon Energy is pleased to extend the SPP offer by a further period and will now have a new SPP target closing date of 8 November 2018. This provides eligible shareholders with more time to consider the opportunity presented under the SPP offer.

Under the SPP, the Company invites eligible shareholders to participate by subscribing for up to \$15,000 of Carbon Energy ordinary shares at \$0.08 per share, without incurring any transaction or brokerage costs.

The right to participate in this SPP is available exclusively to eligible shareholders who are on the Company register at 7:00pm (Sydney time) on 1 October 2018 (Record Date) and having a registered address in Australia or New Zealand.

A summary of the revised SPP timetable is set out below:

| | |
|-----------------------|--|
| Record Date | 7.00pm (Sydney time) on Monday 1 October 2018 |
| Closing Date | 5.00pm (Sydney time) on Thursday 8 November 2018 |
| Allotment Date | Friday 16 November 2018 |
| Quotation Date | Monday 19 November 2018 |

This timetable is indicative only and may be subject to change and subject to the requirements of the Corporations Act and the ASX Listing Rules.

Carbon Energy thanks its shareholders for the continued support.

Further information

If you have any questions about the SPP, please contact the offer information line on 1800 992 039 (within Australia) or +61 1800 992 039 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

For and on behalf of the Board

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