



WorleyParsons

resources & energy

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30 October 2018

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ASX Release

WORLEYPARSONS LIMITED

(ASX: WOR)

WorleyParsons completes despatch of Retail Entitlement Offer Booklet

WorleyParsons Limited ("**WorleyParsons**") is pleased to announce that it has completed the despatch of the retail entitlement offer booklet ("**Retail Entitlement Offer Booklet**") and personalised entitlement and acceptance form to shareholders eligible to participate in the retail component of its accelerated non-renounceable pro rata entitlement offer announced to ASX on Monday, 22 October 2018 ("**Retail Entitlement Offer**").

Retail Investor Enquiries

Further details on the Retail Entitlement Offer are set out in the Retail Entitlement Offer Booklet. If you have any questions about the Retail Entitlement Offer, please do not hesitate to contact the WorleyParsons Offer Information Line on 1300 171 804 (within Australia) or ++61 3 9415 4110 (outside Australia) between 8:30am and 5:00pm (AEDT Sydney Time) Monday to Friday during the Retail Entitlement Offer period, or visit the retail offer website at www.worleyparsonsretailoffer.com.au.

About WorleyParsons: WorleyParsons delivers projects, provides expertise in engineering, procurement and construction and offers a wide range of consulting and advisory services. We cover the full lifecycle, from creating new assets to sustaining and enhancing operating assets, in the hydrocarbons, mineral, metals, chemicals, power and infrastructure sectors. Our resources and energy are focused on responding to and meeting the needs of our customers over the long term and thereby creating value for our shareholders. WorleyParsons is listed on the Australian Securities Exchange (ASX: WOR). Follow us on Facebook, Twitter, LinkedIn and YouTube.

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This announcement nor any other documents relating to the offer of New Shares may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or solicitation of an offer to buy, any securities in the United States. The New Shares to be offered or sold in the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**U.S. Securities Act**) or under the securities law or any state or other jurisdiction of the United States. The New Shares may not be offered or sold, directly or indirectly, in the United States, unless they have been registered under the U.S. Securities Act, or are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.