

8 October 2018

Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000  
Australia

## Wiseway Group Limited (ACN 624 909 682) - Directors' Statement

In compliance with ASX Listing Rule 1.2.5A, the directors of Wise Group Limited (*Company*) have made enquiries and confirm that nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of application of Company for listing with the Australian Securities Exchange Limited.

Yours sincerely,



**Roger Tong**  
Executive Director and Chief Executive  
Officer



**Geoff Raby**  
Non-Executive Chairman



**Florence Tong**  
Managing Director

**Peter Hogan**  
Non-Executive Director

**Nick Bolkus**  
Non-Executive Director

**Stephen SP Chan**  
Non-Executive Director

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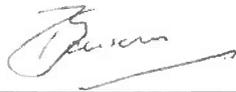
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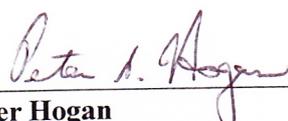
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