

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
<b>KEYBRIDGE CAPITAL LIMITED (ASX:<a href="#">KBC</a>)</b>	<b>16 088 267 190</b>

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market within "10%/12 months" buy-back pursuant to Part 2J.1 Division 2 (sections 257A to 257J) of the <i>Corporations Act 2001 (Cth)</i>
2	Date Appendix 3C was given to ASX	<a href="#">5 December 2017</a>

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	347,626	180,000
4	Total consideration paid or payable for the shares/units	
	\$22,595.69	\$11,700.00

- \* The Company will have 157,552,806 shares on issue after the completion and cancellation of shares bought-back

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$0.065  lowest price paid: \$0.065  highest price allowed under rule 7.33: \$0.075	highest price paid: \$0.065  lowest price paid: \$0.065  highest price allowed under rule 7.33: \$0.072

### Participation by directors

6	Deleted 30/9/2001.	-
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### How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	13,699,612
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### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: **31 October 2018**  
VICTOR HO  
Company Secretary